

HIGH GROWTH COMPANY ESTABLISHED IN 2014

Vox is a high growth mining royalty and streaming company, predominantly geared towards precious metals (>50% of NAV), with a portfolio of 42 royalties and streams spanning seven jurisdictions.

VOX was established in 2014 and has since built unique intellectual property, a technically focused transactional team and a global sourcing network which has allowed it to become the fastest growing royalty company in the sector.

WELL CAPITALISED & TIGHTLY HELD

Capital Structure:

Share Price (as at Aug 31, 2020)	C\$2.96
Shares Issued	32.2M
Options	0.03M
Warrants	2.6M
<ul style="list-style-type: none"> 2.3M at C\$4.00, expiry May 2022, forced cash buyback >C\$4.00 for 30 days 0.3M at C\$3.00, expiry April/May 2022 	
Market Capitalization	C\$95M
Net Cash on Hand (no debt)	C\$8M
Key Shareholders	
<ul style="list-style-type: none"> Management Institutions & Family Offices 	15% 33%
Total Capital Deployed (for 42 royalties/streams)	~C\$20M

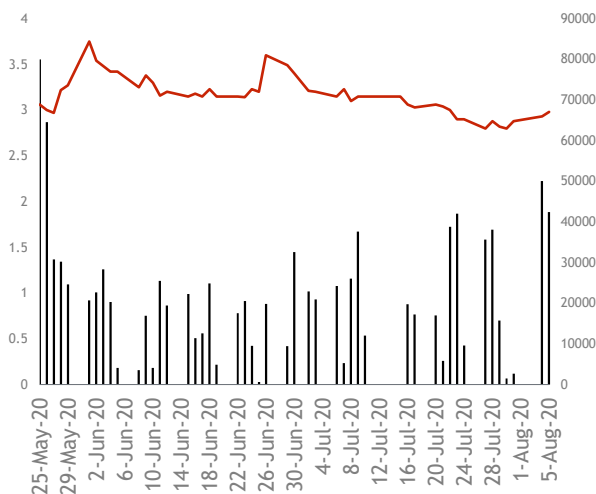
MANAGEMENT TEAM

Kyle Floyd *BBus (Corp. Finance)*
CEO

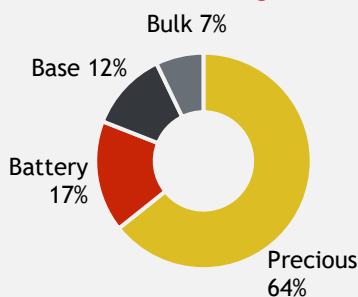
Simon Cooper *BSc (Geology), MSc (Mining Eng.)*
EVP Corporate Development

Spencer Cole *MEng (Mining Eng.), BComm*
EVP North America

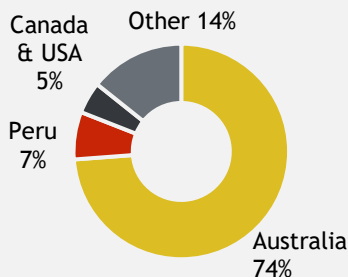
Riaan Esterhuizen *BSc (Hons, Geo.), BComm*
EVP Australia



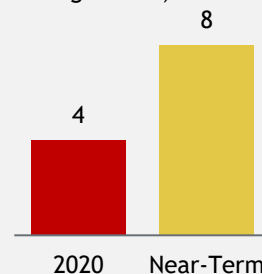
Precious Metals Weighted



Low Geo-political Risk



Exponential Organic Growth (# producing assets³)



INVESTMENT HIGHLIGHTS - TIP OF THE GROWTH ICEBERG

1. Unmatched team of experts with a collective >30 years royalty & streaming experience across >\$1.5B of global transactions.
2. Critical mass achieved >40 royalties, with significant deal pipeline from a proprietary database of >7,000 royalties.
3. Industry-leading growth in acquiring quality royalties at disciplined prices. Focused on risk adjusted returns.
4. Attractive valuation with tangible near term development catalysts within the current royalty portfolio.
5. TSX-V listing provided catalyst for known royalty sellers interested in transacting for VOX listed stock. Expect significant portfolio growth over the next 12 months.

LOW GEO-POLITICAL RISK PORTFOLIO

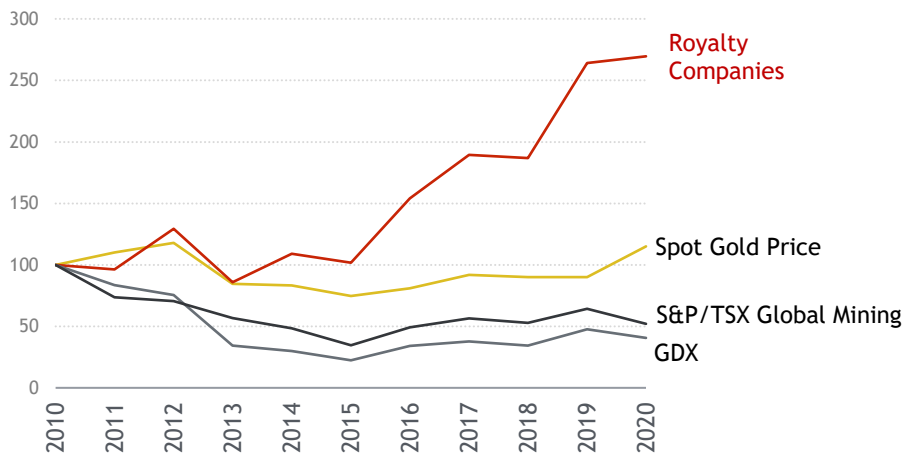


Asset Stage	Current	Near-Term ³
Producing	4	8
Development	9	5
Exploration	29	29

1. Royalty % by commodity shown by royalty count
 2. Development assets include the following stages: feasibility study completed, care & maintenance and toll-treatment potential, based on public filings
 3. "Near term potential" producing asset count includes currently producing and construction/feasibility stage assets, based on public filings

ROYALTY COMPANIES - SUPERIOR RISK ADJUSTED COMMODITY EXPOSURE

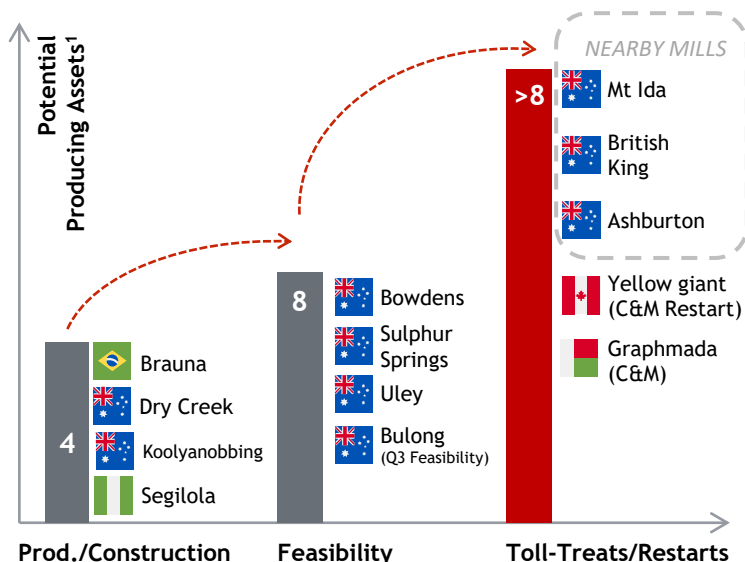
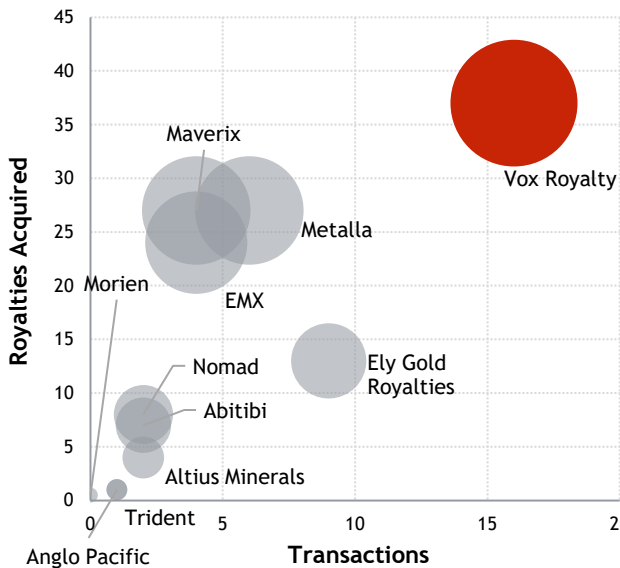
- ✓ Leverage to commodity prices
- ✓ Fixed operating & cash costs, strong margins
- ✓ Exploration & mine expansion upside at no additional cost
- ✓ No capex or cost overrun exposure
- ✓ No limit to growth as execution risk does not rise with each acquisition
- ✓ No Dilution



EXPONENTIAL GROWTH TO CONTINUE

M&A pipeline fuller than ever: 16 transactions & 37 royalties acquired since January 2019

Exponential embedded growth within the royalty portfolio; 13 developing + 29 being explored



1. Number of royalties that are either producing or near production based on public filings and guidance of operating partners

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CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING STATEMENTS

THIS PRESENTATION CONTAINS FORWARD-LOOKING INFORMATION AND FORWARD-LOOKING STATEMENTS WITHIN THE MEANING OF APPLICABLE CANADIAN SECURITIES LAWS. ANY STATEMENTS THAT EXPRESS OR INVOLVE DISCUSSIONS WITH RESPECT TO PREDICTIONS, EXPECTATIONS, BELIEFS, PLANS, PROJECTIONS, OBJECTIVES, ASSUMPTIONS OR FUTURE EVENTS OR PERFORMANCE (OFTEN, BUT NOT ALWAYS, IDENTIFIED BY WORDS OR PHRASES SUCH AS "EXPECTS", "IS EXPECTED", "ANTICIPATES", "BELIEVES", "PLANS", "PROJECTS", "ESTIMATES", "ASSUMES", "INTENDS", "STRATEGY", "GOALS", "OBJECTIVES", "POTENTIAL", "POSSIBLE" OR VARIATIONS THEREOF OR STATING THAT CERTAIN ACTIONS, EVENTS, CONDITIONS OR RESULTS "MAY", "COULD", "WOULD", "SHOULD", "MIGHT" OR "WILL" BE TAKEN, OCCUR OR BE ACHIEVED, OR THE NEGATIVE OF ANY OF THESE TERMS AND SIMILAR EXPRESSIONS) ARE NOT STATEMENTS OF HISTORICAL FACT AND MAY BE FORWARD-LOOKING STATEMENTS. FORWARD-LOOKING STATEMENTS CONTAINED IN THIS PRESENTATION INCLUDE, BUT ARE NOT LIMITED TO, STATEMENTS REGARDING TARGETED ANNUAL PRODUCTION AT THE PEDRA BRANCA PROJECT, THE LIFE OF MINE ESTIMATE FOR THE BOWDENS PROJECT, THE ABILITY OF THE COMPANY TO MAINTAIN RAPID GROWTH AND OTHER STATEMENTS THAT ARE NOT STATEMENTS OF FACT. THESE STATEMENTS RELATE TO ANALYSES AND OTHER INFORMATION THAT ARE BASED ON FORECASTS OF FUTURE RESULTS, ESTIMATES OF AMOUNTS NOT YET DETERMINABLE AND ASSUMPTIONS OF MANAGEMENT.

FORWARD-LOOKING STATEMENTS AND FORWARD-LOOKING INFORMATION ARE NOT GUARANTEES OF FUTURE PERFORMANCE AND ARE BASED UPON A NUMBER OF ESTIMATES AND ASSUMPTIONS OF MANAGEMENT AT THE DATE SUCH STATEMENTS ARE MADE, WHICH MANAGEMENT BELIEVES TO BE REASONABLE, INCLUDING WITHOUT LIMITATION, ASSUMPTIONS ABOUT: FUTURE PRICES OF GOLD AND OTHER METALS; THE ONGOING OPERATION OF THE PROPERTIES IN WHICH THE COMPANY HOLDS A STREAM/ROYALTY BY THE OWNER OR OPERATOR OF SUCH PROPERTIES IN A MANNER CONSISTENT WITH PAST PRACTICES; THE ACCURACY OF PUBLIC STATEMENTS AND DISCLOSURES MADE BY THE OWNERS OR OPERATORS OF SUCH UNDERLYING PROPERTIES; NO MATERIAL CHANGES TO EXISTING TAX TREATMENT; NO ADVERSE DEVELOPMENT IN RESPECT OF ANY SIGNIFICANT PROPERTY IN WHICH THE COMPANY HOLDS A ROYALTY; INTEGRATION OF ACQUIRED ASSETS; PERFORMANCE OF CONTRACTUAL OBLIGATIONS BY COUNTERPARTIES; FINANCIAL VIABILITY OF THIRD PARTY OWNERS AND OPERATORS; FINANCIAL PROJECTIONS AND BUDGETS; ACCURACY OF ANY MINERAL RESOURCES, ANTICIPATED COSTS AND EXPENDITURES; FUTURE CONSENSUS ROYALTY PRICE-TO-CASH-FLOW VALUATIONS ARE ACCURATE. MANY ASSUMPTIONS ARE BASED ON FACTORS AND EVENTS THAT ARE NOT WITHIN THE CONTROL OF THE COMPANY AND THERE IS NO ASSURANCE THEY WILL PROVE TO BE CORRECT.

FORWARD-LOOKING STATEMENTS AND FORWARD-LOOKING INFORMATION ARE STATEMENTS ABOUT THE FUTURE, WHICH ARE INHERENTLY UNCERTAIN AND WHICH ARE SUBJECT TO A VARIETY OF KNOWN AND UNKNOWN RISKS, UNCERTAINTIES AND OTHER FACTORS THAT COULD CAUSE ACTUAL PERFORMANCE, ACHIEVEMENTS, ACTIONS, EVENTS, RESULTS OR CONDITIONS TO DIFFER MATERIALLY FROM THOSE REFLECTED IN THE FORWARD-LOOKING STATEMENTS AND FORWARD-LOOKING INFORMATION, INCLUDING, WITHOUT LIMITATION: THE COMPANY'S LACK OF CONTROL OVER THE MINING OPERATIONS IN WHICH IT HOLDS ONLY ROYALTY INTERESTS; THE COMPANY'S DEPENDENCY ON THE FINANCIAL VIABILITY AND OPERATIONAL EFFECTIVENESS OF THIRD PARTY OWNERS AND OPERATORS; THE COMPANY'S RELIANCE ON THIRD PARTY REPORTING AND POTENTIALLY LIMITED ACCESS TO DATA; CHANGES OR DISRUPTIONS IN THE SECURITIES MARKETS; FLUCTUATION IN THE PRICE OF GOLD AND BASE METALS AND FUTURE COMMODITY PRICES; PRICE VOLATILITY OF THE COMPANY'S SECURITIES; RISKS FROM THE NEED FOR ADDITIONAL CAPITAL AND THE COMPANY'S ABILITY TO RAISE ADDITIONAL FUNDS; ADEQUACY OF FINANCIAL RESOURCES; THE INTRODUCTION OF NEW TAXES OR CHANGES IN TAX LAWS AND INTERPRETATIONS; THE PROPERTIES ON WHICH THE COMPANY HOLDS ROYALTY AND OTHER INTERESTS WILL BE SUBJECT TO EXPLORATION, DEVELOPMENT AND MINING RISKS (INCLUDING, AMONG OTHERS, THE SPECULATIVE NATURE OF MINERAL EXPLORATION AND DEVELOPMENT, RISKS RELATING TO MINING OPERATIONS AND DEVELOPMENT, THE RESULTS OF CURRENT EXPLORATION, DEVELOPMENT AND MINING ACTIVITIES, LAND TITLE ISSUES AND RISKS, DEPENDENCE ON KEY PERSONNEL; FUTURE CONSENSUS; AND ROYALTY PRICE-TO-NAV VALUATIONS WILL NOT BE ACCURATE. SHOULD ONE OR MORE OF THESE RISKS AND UNCERTAINTIES MATERIALIZE, OR SHOULD UNDERLYING ASSUMPTIONS PROVE INCORRECT, ACTUAL RESULTS, PERFORMANCE OR ACHIEVEMENTS OF THE CORPORATION, OR INDUSTRY RESULTS, MAY VARY MATERIALLY FROM THOSE DESCRIBED IN THIS PRESENTATION.

THE FORWARD-LOOKING STATEMENTS AND INFORMATION CONTAINED IN THIS PRESENTATION ARE MADE OR GIVEN AS AT THE DATE OF THIS PRESENTATION AND THE COMPANY DISCLAIMS ANY INTENTION OR OBLIGATION TO UPDATE OR REVISE ANY FORWARD-LOOKING STATEMENTS OR INFORMATION, WHETHER AS A RESULT OF NEW INFORMATION, FUTURE EVENTS OR OTHERWISE, EXCEPT AS REQUIRED UNDER APPLICABLE SECURITIES LAW. THE READER IS CAUTIONED NOT TO PLACE UNDUE RELIANCE ON FORWARD-LOOKING STATEMENTS OR FORWARD-LOOKING INFORMATION.

TECHNICAL AND THIRD PARTY INFORMATION

THIS PRESENTATION INCLUDES MARKET, INDUSTRY AND ECONOMIC DATA WHICH WAS OBTAINED FROM VARIOUS PUBLICLY AVAILABLE SOURCES AND OTHER SOURCES BELIEVED BY THE COMPANY TO BE TRUE. ALTHOUGH THE COMPANY BELIEVES IT TO BE RELIABLE, IT HAS INDEPENDENTLY VERIFIED ANY OF THE DATA FROM THIRD PARTY SOURCES REFERRED TO IN THIS PRESENTATION, OR ANALYZED OR VERIFIED THE UNDERLYING REPORTS RELIED UPON OR REFERRED TO BY SUCH SOURCES, OR ASCERTAINED THE UNDERLYING ECONOMIC AND OTHER ASSUMPTIONS RELIED UPON BY SUCH SOURCES. THE COMPANY BELIEVES THAT ITS MARKET, INDUSTRY AND ECONOMIC DATA IS ACCURATE AND THAT ITS ESTIMATES AND ASSUMPTIONS ARE REASONABLE, BUT THERE CAN BE NO ASSURANCE AS TO THE ACCURACY OR COMPLETENESS THEREOF. THE ACCURACY AND COMPLETENESS OF THE MARKET, INDUSTRY AND ECONOMIC DATA USED THROUGHOUT THIS PRESENTATION ARE NOT GUARANTEED AND THE COMPANY DOES NOT MAKE ANY REPRESENTATION AS TO THE ACCURACY OR COMPLETENESS OF SUCH INFORMATION.

IN ADDITION, THE DISCLOSURE IN THIS PRESENTATION RELATING TO PROPERTIES AND OPERATIONS ON THE PROPERTIES IN WHICH THE COMPANY HOLDS (OR MAY ACQUIRE) ROYALTY, STREAM OR OTHER INTERESTS IS BASED ON INFORMATION PUBLICLY DISCLOSED BY THE OWNERS OR OPERATORS OF THESE PROPERTIES, INCLUDING BY MINERAL RESOURCES LIMITED ("MINERAL RESOURCES") WITH RESPECT TO THE KOOLYANOBING PROPERTY, BY VALORE METALS CORP ("VALORE METALS") WITH RESPECT TO THE PEDRA BRANCA PROPERTY, BY SILVER MINES LIMITED ("SILVER MINES") WITH RESPECT TO THE BOWDENS PROPERTY AND INFORMATION/DATA AVAILABLE IN THE PUBLIC DOMAIN AS AT THE DATE HEREOF. NONE OF THIS INFORMATION HAS BEEN INDEPENDENTLY VERIFIED BY THE COMPANY. SPECIFICALLY, AS A ROYALTY OR STREAM HOLDER (OR ACQUIRER), THE COMPANY HAS LIMITED, IF ANY, ACCESS TO PROPERTIES INCLUDED IN ITS ASSET PORTFOLIO. ADDITIONALLY, THE COMPANY MAY FROM TIME TO TIME RECEIVE OPERATING INFORMATION FROM THE OWNERS AND OPERATORS OF THE PROPERTIES, WHICH IT IS NOT PERMITTED TO DISCLOSE TO THE PUBLIC. THE COMPANY IS DEPENDENT ON, (I) THE OPERATORS OF THE PROPERTIES AND THEIR QUALIFIED PERSONS TO PROVIDE INFORMATION TO THE COMPANY, OR (II) ON PUBLICLY AVAILABLE INFORMATION TO PREPARE DISCLOSURE PERTAINING TO PROPERTIES AND OPERATIONS ON THE PROPERTIES ON WHICH THE COMPANY HOLDS ROYALTY OR OTHER INTERESTS, AND GENERALLY HAS LIMITED OR NO ABILITY TO INDEPENDENTLY VERIFY SUCH INFORMATION. ALTHOUGH THE COMPANY DOES NOT HAVE ANY KNOWLEDGE THAT SUCH INFORMATION MAY NOT BE ACCURATE, THERE CAN BE NO ASSURANCE THAT SUCH THIRD PARTY INFORMATION IS COMPLETE OR ACCURATE. SOME INFORMATION PUBLICLY REPORTED BY OPERATORS MAY RELATE TO A LARGER PROPERTY THAN THE AREA COVERED BY THE COMPANY'S ROYALTY OR OTHER INTEREST. THE COMPANY'S ROYALTY OR OTHER INTERESTS MAY COVER LESS THAN 100% AND SOMETIMES ONLY A PORTION OF THE PUBLICLY REPORTED MINERAL RESERVES, MINERAL RESOURCES AND PRODUCTION.

- ADDITIONAL INFORMATION ON THE KOOLYANOBING PROPERTY IS AVAILABLE IN MINERAL RESOURCES LIMITED'S ASX ANNOUNCEMENTS DATED NOVEMBER 20, 2019 ("MINERAL RESOURCE STATEMENT - KOOLYANOBING, MT DIMER & PARKER RANGE" AND "YILGARN - ORE RESERVE STATEMENT") AND MINERAL RESOURCES LIMITED'S ASX ANNOUNCEMENT DATED FEBRUARY 25, 2020 ("JP MORGAN HIGH YIELD CONFERENCE - PRESENTATION") AND IN SUCH OTHER DOCUMENTS AS MAY BE REFERENCED HEREIN.
- ADDITIONAL INFORMATION ON THE PEDRA BRANCA PROPERTY IS AVAILABLE IN THE "PEDRA BRANCA PROJECT MAY 2019 RESOURCE ESTIMATE TECHNICAL REPORT" AUTHORED BY SUSAN LOMAS, P. GEO, AND ALI SHAHKAR, P. ENG. OF LIONS GATE GEOLOGICAL CONSULTING INC. AND BERT HULS, P. ENG, OF HULS CONSULTING INC. WITH AN EFFECTIVE DATE OF MAY 28, 2019 AND IN SUCH OTHER DOCUMENTS AS MAY BE REFERENCED HEREIN.
- ADDITIONAL INFORMATION ON THE BOWDENS PROPERTY IS AVAILABLE IN ASX ANNOUNCEMENT DATED JUNE 14, 2018 (FEASIBILITY STUDY - BOWDENS SILVER PROJECT) AND SILVER MINES' ASX ANNOUNCEMENT DATED MAY 30, 2018 (MAIDEN ORE RESERVE - BOWDENS SILVER PROJECT) AND IN SUCH OTHER DOCUMENTS AS MAY BE REFERENCED HEREIN.

NOTE THAT THE COMPANY IS TREATING THE BOWDENS FEASIBILITY STUDY AND THE MINERAL RESOURCE AND RESERVE ESTIMATES THEREIN AS HISTORICAL IN NATURE AND NOTES THAT A QUALIFIED PERSON HAS NOT DONE SUFFICIENT WORK TO CLASSIFY THE HISTORICAL ESTIMATES AS CURRENT MINERAL RESOURCES OR CURRENT MINERAL RESERVES. THE COMPANY IS DISCLOSING THE BOWDENS FEASIBILITY STUDY AND THE ESTIMATES CONTAINED THEREIN FOR ILLUSTRATIVE PURPOSES, AS THE COMPANY BELIEVES IT PROVIDES READERS WITH RELEVANT INFORMATION REGARDING THE BOWDENS PROJECT. THERE ARE NUMEROUS UNCERTAINTIES INHERENT IN THE HISTORICAL RESOURCE AND RESERVE ESTIMATES, WHICH ARE SUBJECT TO ALL OF THE ASSUMPTIONS, PARAMETERS AND METHODS USED TO PREPARE SUCH HISTORICAL ESTIMATES.

MINERAL RESOURCES THAT ARE NOT MINERAL RESERVES DO NOT HAVE DEMONSTRATED ECONOMIC VIABILITY. MINERAL RESOURCE ESTIMATES DO NOT ACCOUNT FOR MINEABILITY, SELECTIVITY, MINING LOSS AND DILUTION. THESE MINERAL RESOURCE ESTIMATES INCLUDE INFERRED MINERAL RESOURCES THAT ARE CONSIDERED TOO SPECULATIVE GEOLOGICALLY TO HAVE ECONOMIC CONSIDERATIONS APPLIED TO THEM THAT WOULD ENABLE THEM TO BE CATEGORIZED AS MINERAL RESERVES. HOWEVER, IT IS REASONABLY EXPECTED THAT THE MAJORITY OF INFERRED MINERAL RESOURCES COULD BE UPGRADED TO INDICATED MINERAL RESOURCES WITH CONTINUED EXPLORATION.

QUALIFIED PERSON

TIMOTHY J. STRONG, MIMMM, OF KANGARI CONSULTING LIMITED AND A QUALIFIED PERSON UNDER NATIONAL INSTRUMENT 43-101 - STANDARDS OF DISCLOSURE FOR MINERAL PROJECTS, HAS REVIEWED AND APPROVED THE SCIENTIFIC AND TECHNICAL DISCLOSURE CONTAINED IN THIS PRESENTATION.